

CSR PROPOSAL - ADAPTATION GUIDE

How to prepare for CSR company review

How to use this guide. Use the companion editable file for drafting. Keep the final version consistent with the organisation's records and any prescribed format.

Three layers of fit

- Implementing-agency eligibility
- Schedule VII / CSR-policy thematic fit
- Company-specific geography, governance, budget and reporting fit

Due-diligence focus

- Governance/related parties
- Financial controls/audit history
- Registration validity
- Project track record
- Safeguarding/policies
- Procurement and fund tracking

Checks before final use

- CSR-1 does not guarantee funding.
- Company due-diligence may exceed minimum legal records.
- Do not claim company fit or approval timelines without checking the live opportunity.

LendLink note. This is a free preparation resource. Official forms, current law, donor conditions and professional certification requirements take precedence.